

The present subscription form NEEDS TO be handed in by the subscriber OF OIM'S BONDS to his/her financial or credit institution or DIRECTLY to the paying agent;

The present subscription form shall then before March 21, 2012 be transferred to:

Aberfeld Asset Management BV
Vijzelstraat 20
1017 HK Amsterdam
Netherlands

Attn: Mr André van Eerden
E-mail: andre.vaneerden@aberfeld.nl
Fax: + 31 20 3050549

SUBSCRIPTION FORM Netherlands

Opportunity Investment Management plc ("OIM")
Olympus House
Olympus Avenue
Leamington Spa
Warwickshire CV34 6BF
United Kingdom

**Public Offer of up to 80.000 zero coupon bond notes (each a "Bond" and together "the Bonds") in four tranches of 20.000 Bonds each issued by OIM.
The current subscription form pertains to the first tranche of 20.000 Bonds**

Name / surname*:

Gender*: Male Female Date of Birth*: Place of Birth*:

Address*: Postalcode/City*:

Country*: Passport or Social Security nr*:

Email address*:

Phone number*: Home Mobile

Bank*: Account number*:

IBAN*: BIC*:

Marital Status*: Married Unmarried Registered Partnership

**required fields*

- I hereby subscribe to new Bonds of OIM with a subscription price of EUR 621,50. The subscription price is equal to 62,15% of the nominal value of EUR 1.000.
- I acknowledge that the subscription price may be increased, as the case may be, by an amount corresponding to transaction expenses charged by my bank and taxes if any.

Further to this subscription :

I authorise you to debit my account number of the total amount of EUR and to credit the following account :

Weghsteen en Driegie NV
Banque ING Markt 4-5, 8000 Brugge Belgium
IBAN: BE03 3800 0004 9884
BIC: BBRUBEBB

or

Weghsteen en Driegie NV
ING Bank 66.74.23.176 (Netherlands)
IBAN: NL48 INGB 0667 4231 76
BIC: INGBNL2A

I hereby give evidence of the payment of the total amount of EUR by means of a bank transfer in favour of the following bank account of the Company (Re: OIM Bonds subscription):

Weghsteen en Driegie NV
Banque ING Markt 4-5, 8000 Brugge Belgium
IBAN: BE03 3800 0004 9884
BIC: BBRUBEBB

or

Weghsteen en Driegie NV
ING Bank 66.74.23.176 (Netherlands)
IBAN: NL48 INGB 0667 4231 76
BIC: INGBNL2A

- I request that these Bonds be credited to my securities account number held by my credit/financial institution with IBAN and BIC

- By signing below, I make the following declarations:

- I acknowledge that I have read, understood and agree with the contents of this subscription form and that I have had the opportunity and have prior to completing this subscription form (to) read and understood the Prospectus and declare that the subscription for Bonds is on the basis of and subject to the Prospectus;
- I acknowledge having received information that allows me to take a carefully considered decision and declare to be fully aware of the risks connected with investments in the Bonds;
- I declare that the money representing the purchase costs of the Bonds is not derived from the proceeds of crime and I/we understand and acknowledge that additional documentation may be required in order to ensure compliance with anti-money laundering laws, rules and regulations;
- I confirm that where this subscription has been signed on behalf of a company or other entity the person signing is a duly authorized person in this regard.

Drafted in two originals in*: on*:

.....
The Recipient*
(the Paying Agent or the financial/credit institution,
as the case may be)
Name:

.....
The Subscriber*
Name:

**required fields*